



We are required to verify the information you reported on your application for financial assistance. Please read and complete all sections of this form. ***IF ANY ITEM IS LEFT BLANK, THIS FORM MAY BE RETURNED TO YOU.*** When you have completed this form, return it with the requested documents to the address provided on the back. Your eligibility for Federal student assistance will be evaluated and you will be notified of any action you must take.

PRINT YOUR (THE STUDENT'S) NAME AND FMU ID NUMBER OR SOCIAL SECURITY NUMBER ON ALL TAX FORMS AND OTHER DOCUMENTS REQUESTED ON THIS FORM.

A. STUDENT INFORMATION

Last Name _____ *First Name* _____ *MI* _____ *FMU ID/SS#* _____

B. FAMILY INFORMATION

List the people **in your family** including:

- Yourself and your Spouse, if you are married,
- Your children, if you will provide more than half of their support from July 1, 2025 through June 30, 2026,
- Other people if they now live with you and you provide more than half of their support, and will continue to provide more than half their support through June 30, 2026.

Write the names of all household members in the space(s) below. If you need additional space, attach a separate page.

Full Name	Age	Birth Date	Relationship	Marital Status
<i>Missy Jones (example)</i>	<i>24</i>	<i>1-1-2000</i>	<i>Spouse</i>	<i>Married</i>
			<i>Self</i>	

Please complete both front and back pages.

C. TAX AND INCOME INFORMATION

DO NOT LEAVE THIS SECTION BLANK!

Student and Spouse (must check one)

_____ I (and/or my spouse) filed a 2023 tax return and used IRS Direct Data Exchange to complete the 2025-26 FAFSA.

_____ I (and/or my spouse) filed a 2023 tax return, but did not use IRS Direct Data Exchange to complete the 2025-26 FAFSA. **Attach a signed copy of your 2022 Federal Income Tax Return and applicable schedules or a copy of your 2022 Tax Return Transcript obtained from the IRS. A copy can be obtained by:**

- Visiting www.irs.gov. Click "Get Your Tax Record".
- Calling 1-800-908-9946

_____ I (and/or my spouse) did not work in 2023.

_____ I (and/or my spouse) worked in 2023 but will not file federal taxes because I was not required to file. If you would file a tax return **with a tax authority other than the IRS**, a verification of nonfiling is required.

Attach copies of all 2023 W-2s, 1099 forms, and other earnings statements.

List all jobs and earnings in the chart below.

Only individuals who worked but did not file taxes for 2023 should complete this chart:

Person who worked	Employers/Jobs	W-2 Provided (Yes or No)	Amount Earned
			\$
			\$
			\$
			\$

If you have had a significant reduction in income or a change in marital status after December 31, 2023, please see the 'Special Circumstances (FAFSA) link on the Financial Assistance page of the FMU website..

D. SIGN THIS WORKSHEET

Each person signing this form certifies all the information reported on it is complete and correct. The student must sign and date.

X _____
Student Signature Date

X _____
Spouse's Signature Date

Submit completed form to: Francis Marion University - Office of Financial Assistance
PO Box 100547 Florence, SC 29502 | FAX 843-661-1195 | EMAIL finasst@fmarion.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.